

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

**JOINTLY ADMINISTERED UNDER
CASE NO. 10-38652**

In re:

DUKE AND KING
ACQUISITION CORP,
Debtors.

Court File No. 10-38652 (GFK)

Includes:

Duke and King Missouri, LLC	10-38653
Duke and King Missouri Holdings, Inc.	10-38654
Duke and King Real Estate, LLC	10-38655
Duke and King Florida Holdings, Inc.	10-38656

NOTICE OF STATUS CONFERENCE

This is to advise parties that there will be a Status Conference before the court in the above entitled cases. The status conference will be held telephonically on Thursday, September 22, 2011, at 9:30 a.m.

If you wish to participate in the status conference, you must advise the court, c/o Judy Brooks, at Judy_Brooks@mn.uscourts.gov, no later than 3:00 p.m. on Wednesday, September 21, 2011, and you must provide a phone number at which you can be reached at that time.

HABBO G. FOKKENA
United States Trustee
Region 12

Dated: September 20, 2011

By: e/Michael R. Fadlovich
Michael R. Fadlovich
Trial Attorney #158410
1015 U.S. Courthouse
300 South Fourth Street
Minneapolis, MN 55415
612/ 334-1356

CERTIFICATE OF SERVICE

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The undersigned hereby certifies under penalty of perjury that she is an employee in the Office of the United States Trustee for the District of Minnesota and is a person of such age and discretion as to be competent to serve papers. That on September 20, 2011, she served a copy of the attached: United States Trustee's Notice of Status Conference by placing said copy in a postpaid envelope addressed to the person(s) hereinafter named, at the place and address stated below, which is the last known address, and by depositing said envelope and contents in the United States Mail at Minneapolis, Minnesota.

Addressee(s):

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In addition, the following have been served via the bankruptcy court's CM/ECF electronic service system.

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